

*Pace Alumni Network of New Jersey*

*Cordially invites you to join us for an insightful and informative evening.*

***Planning for Retirement and Elder Care  
Strategies for Long Term Care/Asset Protection***

**Date:** May 8, 2007  
**Time:** 6:00-8:00 pm Presentation  
**Place:** Merrill Lynch District Headquarters  
100 Corporate Campus 3<sup>rd</sup> Floor  
Florham Park, NJ 07932

**Host Speakers**

**Paul Landolfe '79 CIMA, CRPC**  
Vice President, Senior Financial Advisor, Merrill Lynch

**Elizabeth Engert Manzo, Esq.**  
Lindabury McCormick Estabrook & Cooper

**Keith J. Andrews CLTC, Regional Sales Vice President**  
Met Life Investors Distribution Company

**Topic of Discussion**

Understanding Retirement traps and risks:  
What Strategies can help achieve the retirement you define?  
Do I have an on-going disciplined investment process?

Understanding Nursing Home Eligibility Planning:  
How is Medicaid-funded long term care planning different from traditional estate planning?  
What Strategies are available to protect my spouse from impoverishment if need long term care?  
Will a special needs trust protect my assets from spend down?  
What options are available in long term care policies?

**R.S.V.P**

Contact Sheila at [smurray@pace.edu](mailto:smurray@pace.edu), 914.923.2701 or 1.877.8ALUMNI by April 30 to reserve your seat,  
or register online via the online calendar at [www.pace.edu/alumni](http://www.pace.edu/alumni).  
This event is complimentary.

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